

REQUEST FOR QUALIFICATIONS OF FIRMS
REQUEST FOR PROPOSALS NO. 030-KK10

UNDERWRITING SERVICES

Update Responses to Questions 4-9-2010

1. Section III, Instructions for Submission of Proposals – Confirm due date.

Response: Due date is extended to April 15th, 2010 at 2:00 p.m.

2. Section V. 1. A. 9) – Confirm request for reference letters.

Response: If a firm requests to be considered for the Senior Manager role, the proposer must provide a minimum of 3 issuer reference letters, including title, address and telephone number where the firm has performed the Lead/Senior Manager (book running) role.

3. Section V. 5. – Clarify date for AAA MMD.

Response: AAA MMD is changed to April 7, 2010.

4. Section V.7. – Provide Swap terms for related COP 2008C (2003A)

Response: Attached is Amended and Restated Swap Confirm for COP 2008C (2003A).

5. Section V. 1. A. 9) – Clarify whether request for reference letters only pertain to Florida School District financing.

Response: It is not a requirement that the reference letters be from a Florida School District's. The requirement is that the reference be from an issuer where the firm has performed the Lead/Senior Manager (book running) role.