



# Miami-Dade County Public Schools

*giving our students the world*

**Superintendent of Schools**  
Alberto M. Carvalho

**Miami-Dade County School Board**

*Dr. Solomon C. Stinson, Chair*  
*Perla Tabares Hantman, Vice Chair*  
*Agustin J. Barrera*  
*Renier Diaz de la Portilla*  
*Dr. Lawrence S. Feldman*  
*Dr. Wilbert "Tee" Holloway*  
*Dr. Martin Stewart Karp*  
*Ana Rivas Logan*  
*Dr. Marta Pérez*

May 14, 2010

Mr. David S. Abrams, Director  
Bank of America/Merrill Lynch, Pierce, Fenner & Smith, Inc. (BAML)  
120 East Palmetto Park Road  
Boca Raton, FL 33432

SUBJECT: NOTIFICATION OF AWARD  
CONTRACT NO.: 030-KK10  
TITLE: UNDERWRITING SERVICES  
CONTRACT PERIOD: 05/12/2010 – 06/30/2012

Dear Mr. Abrams:

At its meeting of May 12, 2010, The School Board of Miami-Dade County, Florida, awarded your company the above-referenced contract as indicated on the attached award recommendation.

This award is limited to the listed services only in compliance with the full item description, specifications, quantities, conditions and instructions to bidders as contained in the bid documents.

Purchase orders will be issued for these services, as needed, for the contract period indicated above. If you have any questions, please contact me at (305) 995-2738.

Sincerely,

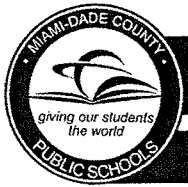
Joanne Koski  
Executive Director

JK/ae

Attachment

*Procurement Management Services*

*School Board Administration Building • 1450 N.E. 2nd Ave. • Suite 351 • Miami, FL 33132*  
*305-995-2414 • 305-995-2445 (FAX) • [procurement.dadeschools.net](http://procurement.dadeschools.net)*



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*Dr. Martin Stewart Karp*  
*Ana Rivas Logan*  
*Dr. Marta Pérez*

May 14, 2010

Mr. Michael Baldwin, Director  
Citigroup Global Markets, Inc.  
200 South Orange Avenue, Suite 2170  
Orlando, FL 32801

SUBJECT: NOTIFICATION OF AWARD  
CONTRACT NO.: 030-KK10  
TITLE: UNDERWRITING SERVICES  
CONTRACT PERIOD: 05/12/2010 – 06/30/2012

Dear Mr. Baldwin:

At its meeting of May 12, 2010, The School Board of Miami-Dade County, Florida, awarded your company the above-referenced contract as indicated on the attached award recommendation.

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Purchase orders will be issued for these services, as needed, for the contract period indicated above. If you have any questions, please contact me at (305) 995-2738.

Sincerely,

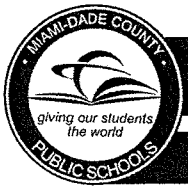
Joanne Koski  
Executive Director

JK/ae

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Dr. Wilbert "Tee" Holloway  
Dr. Martin Stewart Karp  
Ana Rivas Logan  
Dr. Marta Pérez

May 14, 2010

Ms. Linda Vanderperre, Executive Director  
J.P. Morgan Securities  
383 Madison Avenue, 8<sup>th</sup> Floor  
New York, NY 10179

SUBJECT: NOTIFICATION OF AWARD  
CONTRACT NO.: 030-KK10  
TITLE: UNDERWRITING SERVICES  
CONTRACT PERIOD: 05/12/2010 – 06/30/2012

Dear Ms. Vanderperre:

At its meeting of May 12, 2010, The School Board of Miami-Dade County, Florida, awarded your company the above-referenced contract as indicated on the attached award recommendation.

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Purchase orders will be issued for these services, as needed, for the contract period indicated above. If you have any questions, please contact me at (305) 995-2738.

Sincerely,

Joanne Koski  
Executive Director

JK/ae

Attachment



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Dr. Wilbert "Tee" Holloway  
Dr. Martin Stewart Karp  
Ana Rivas Logan  
Dr. Marta Pérez

May 14, 2010

Mr. Alex Bugallo, Vice President  
Raymond James & Associates, Inc.  
301 East Pine Street, Suite 1100  
Orlando, FL 32801

SUBJECT: NOTIFICATION OF AWARD  
CONTRACT NO.: 030-KK10  
TITLE: UNDERWRITING SERVICES  
CONTRACT PERIOD: 05/12/2010 – 06/30/2012

Dear Mr. Bugallo:

At its meeting of May 12, 2010, The School Board of Miami-Dade County, Florida, awarded your company the above-referenced contract as indicated on the attached award recommendation.

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Sincerely,

Joanne Koski  
Executive Director

JK/ae

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Dr. Wilbert "Tee" Holloway  
Dr. Martin Stewart Karp  
Ana Rivas Logan  
Dr. Marta Pérez

May 14, 2010

Ms. Margaret Lezcano, Managing Director  
Loop Capital Markets, LLC  
121 South Orange Avenue, Suite 1500  
Orlando, FL 32801

SUBJECT: NOTIFICATION OF AWARD  
CONTRACT NO.: 030-KK10  
TITLE: UNDERWRITING SERVICES  
CONTRACT PERIOD: 05/12/2010 – 06/30/2012

Dear Ms. Lezcano:

At its meeting of May 12, 2010, The School Board of Miami-Dade County, Florida, awarded your company the above-referenced contract as indicated on the attached award recommendation.

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Sincerely,

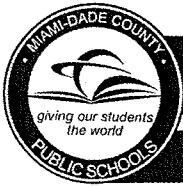
Joanne Koski  
Executive Director

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Dr. Wilbert "Tee" Holloway  
Dr. Martin Stewart Karp  
Ana Rivas Logan  
Dr. Marta Pérez

May 14, 2010

Mr. Percy R. Aguila, Jr., Managing Director  
Morgan Keegan & Company, Inc.  
2800 Ponce de Leon Blvd., Suite 1300  
Coral Gables, FL 33134

SUBJECT: NOTIFICATION OF AWARD  
CONTRACT NO.: 030-KK10  
TITLE: UNDERWRITING SERVICES  
CONTRACT PERIOD: 05/12/2010 – 06/30/2012

Dear Mr. Aguila:

At its meeting of May 12, 2010, The School Board of Miami-Dade County, Florida, awarded your company the above-referenced contract as indicated on the attached award recommendation.

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Sincerely,

Joanne Koski  
Executive Director

JK/ae

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*Dr. Wilbert "Tee" Holloway*  
*Dr. Martin Stewart Karp*  
*Ana Rivas Logan*  
*Dr. Marta Pérez*

May 14, 2010

Ms. Julie Santamaria, Director  
RBC Capital Markets Corporation  
100 Second Avenue South, Suite 800  
St. Petersburg, FL 33701

SUBJECT: NOTIFICATION OF AWARD  
CONTRACT NO.: 030-KK10  
TITLE: UNDERWRITING SERVICES  
CONTRACT PERIOD: 05/12/2010 – 06/30/2012

Dear Ms. Santamaria:

At its meeting of May 12, 2010, The School Board of Miami-Dade County, Florida, awarded your company the above-referenced contract as indicated on the attached award recommendation.

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Sincerely,

Joanne Koski  
Executive Director

JK/ae

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*Dr. Martin Stewart Karp*  
*Ana Rivas Logan*  
*Dr. Marta Pérez*

May 14, 2010

Mr. Samuel Ramirez, Sr., President/C.E.O.  
Samuel A. Ramirez & Company, Inc.  
61 Broadway, Suite 2924  
New York, NY 10803

SUBJECT: NOTIFICATION OF AWARD  
CONTRACT NO.: 030-KK10  
TITLE: UNDERWRITING SERVICES  
CONTRACT PERIOD: 05/12/2010 – 06/30/2012

Dear Mr. Ramirez:

At its meeting of May 12, 2010, The School Board of Miami-Dade County, Florida, awarded your company the above-referenced contract as indicated on the attached award recommendation.

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Sincerely,

Joanne Koski  
Executive Director

JK/ae

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*Dr. Wilbert "Tee" Holloway*  
*Dr. Martin Stewart Karp*  
*Ana Rivas Logan*  
*Dr. Marta Pérez*

May 14, 2010

Mr. Sean Werdlow, Managing Director  
Siebert Brandford Shank & Co., LLC  
535 Griswold Street, Suite 2250  
Detroit, MI 48226

SUBJECT: NOTIFICATION OF AWARD  
CONTRACT NO.: 030-KK10  
TITLE: UNDERWRITING SERVICES  
CONTRACT PERIOD: 05/12/2010 – 06/30/2012

Dear Mr. Werdlow:

At its meeting of May 12, 2010, The School Board of Miami-Dade County, Florida, awarded your company the above-referenced contract as indicated on the attached award recommendation.

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Sincerely,

Joanne Koski  
Executive Director

JK/ae

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*Dr. Wilbert "Tee" Holloway*  
*Dr. Martin Stewart Karp*  
*Ana Rivas Logan*  
*Dr. Marta Pérez*

May 14, 2010

Mr. J.W. Howard, Executive Director  
Morgan Stanley & Co., Incorporated  
1560 Sawgrass Corporate Parkway, Floor 4  
Sunrise, FL 33434

SUBJECT: NOTIFICATION OF AWARD  
CONTRACT NO.: 030-KK10  
TITLE: UNDERWRITING SERVICES  
CONTRACT PERIOD: 05/12/2010 – 06/30/2012

Dear Mr. Howard:

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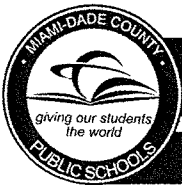
Joanne Koski  
Executive Director

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*Dr. Martin Stewart Karp*  
*Ana Rivas Logan*  
*Dr. Marta Pérez*

May 14, 2010

Mr. J. Michael Olliff, Vice President  
Wells Fargo Bank, National Association  
2363 Gulf-to-Bay Boulevard  
Clearwater, FL 33765

SUBJECT: NOTIFICATION OF AWARD  
CONTRACT NO.: 030-KK10  
TITLE: UNDERWRITING SERVICES  
CONTRACT PERIOD: 05/12/2010 – 06/30/2012

Dear Mr. Olliff:

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