

MEMORANDUM

April 26, 2024
M1484-CM
 CM/995-1434

TO: Dr. Jose L. Dotres, Superintendent of Schools

THROUGH: Ron Y. Steiger, Chief Financial Officer

FROM: Charisma Montfort, Chief Procurement Officer *CM*
 Procurement Management Services

RUSH

SUBJECT: **SUPERINTENDENT'S EXTENSION OF CONTRACTS**

The following contracts are requested to be approved as Superintendent's Extension of Contracts, as authorized by School Board Policy 6320, Purchasing. It is the District's established practice, for Procurement Management Services to apply the contract amount for each approved extension, during the term of the contracts. There is no obligation to purchase any amount within the contract period as set forth in the bid solicitation. It is requested that you review and approve the extensions listed below:

Contract Number	Contract Title	Board Approval Date	# of Extensions Granted	Board Approved Contract Amount	Board Approved Term	# of Extensions Used	Total Contract Expenditures	New Total Contract Amount	New Contract Term	Reason for Contract Extension vs. Re-Bid
RFP-19-081-CM	External Independent Auditing Services	January 13, 2021 April 17, 2024 (Supplement)	2 1-year	\$910,000 (initial three-year award) \$363,000 (remaining two one-year extension periods)	3 years	0	\$810,000	\$363,000	May 11, 2024 – May 10, 2025 (One Year)	Originating department has requested to utilize the first contract extension.

REVIEWED:  Aili Graupera
 Office of General Counsel
 2024.05.02 18:27:39 -04'00'

School Board Attorney

RECOMMENDED: 
 Ron Y. Steiger, Chief Financial Officer

APPROVED: 
 Dr. Jose L. Dotres
 Superintendent of Schools

CM:vf

SUPERINTENDENT OFFICE
 MAY 10 2024 10:52

CONTRACT EXTENSION SUMMARY

Contract No.: RFP-19-081-CM

Contract Title: External Independent Auditing Services

Board Meeting Date: January 13, 2021

Agenda Item: E-151

Supplemental Board Meeting Date: April 17, 2024

Agenda Item: E-145

Purpose of Contract: The purpose of this Request for Proposals is to obtain the services of a public accounting firm (contractor) whose partners or officers are independent certified public accountants and are duly licensed to practice in the State of Florida. The contractor is to perform an audit of the financial statements and records of The School Board of Miami-Dade County, Florida, in accordance with generally accepted auditing standards promulgated by the American Institute of Certified Public Accountants. Additionally, the contractor is to perform the financial and compliance audit of all federal financial assistance (Single Audit) in those years when the Auditor General will not be conducting the Single Audit. The Single Audit will be performed in accordance with the Federal Single Audit Act Amendments of 1996, and the Uniform Guidance, as well as other applicable Federal laws, and the Rules of the Auditor General of the State of Florida.

Initial Award Amount: \$910,000 for initial 3-year period

Supplemental Award Amount: \$48,000 for a total of \$363,000

Initial Contract Award Period and Extension: May 11, 2021 through May 10, 2024
Three (3) years, with an option to extend for two (2) additional one (1) year periods.

Required Licenses and/or Certifications: Yes, see attached. ☐ No ☒

Current Extension Amount: N/A

Current Extension Period: N/A

Recommended Extension Award Amount: \$363,000

Recommended Extension Period: May 11, 2024 through May 10, 2025
This is the first extension of the contract. The awardee has agreed to extend for an additional one-year period, by letter on file.

Vendors Recommended for Contract Extension: One (1)

1. RSM US LLP

Additional certified firms available: Yes, see attached. ☐ No ☒

OEO Verified

Yes, see attached.



No



Cost Savings: No ☒

Justification: It is considered to be in the best interest of the District to extend this contract for an additional one-year period, to benefit from fixed prices and continuity of service, inasmuch as The Consumer Price Index for All Urban Consumers (CPI-U), as of February 2024, indicated a 0.4% increase. Staff has indicated satisfactory performance from the vendor(s) and recommends extension. This extension is based on the terms and conditions contained in the original contract approved by the School Board.

Benchmark: N/A

Authorization to proceed with extension: ☒ Approved

☐ Denied

Buyer: _____


Vanessa Flores, Procurement Director

Date: 4/18/2024

By: _____


Charisma Montfort, Chief Procurement Officer

Date: 4/26/2024