APPENDIX A

THE SCHOOL BOARD OF MIAMI-DADE COUNTY, FLORIDA
SCHEDULE OF DEBT ISSUANCE SINCE 1988

GENERAL OBLIGATION BONDS

SERIES	ISSUE	DATED	MODE (1)	FINAL MATURITY	FINAL PAYMENT	REFUNDED/ REMKTD (2)/ SWAPED	RATINGS UNDERLYING * MOODY'S / S&P	CREDIT FACILITY	LEAD UNDERWRITER	(3)	TIC	OUTSTANDING 4/1/2010
1989	200,000,000	01/01/89	F	07/01/08	7/1/1999	1993	A1 / A+ *		First Boston	N	7.303	
1992	200,000,000	01/15/92	F	08/01/11	8/1/2001	1996	A1 / A+ *	FGIC	Goldman Sachs	C	6.170	
1993	**152,855,000**	**06/01/93**	**F**	**07/15/08**	**07/15/03**	**1993 (2)**	**A1 / A+ ***	**AMBAC**	**Morgan Stanley**	**C**	**5.340**	
1994	150,000,000	02/01/94	F	08/01/14	08/01/03	1994 (2)	A1 / A+ *	MBIA	Smith Barney	C	5.106	
1994A	50,000,000	06/01/94	F	06/01/14	06/01/06	1998, 1994A (2)	A1 / A+ *	MBIA	Artemis	C	5.912	
1995	240,000,000	08/01/95	F	08/01/15	08/01/07	1998, 1995 (2)	A1 / A+ *	MBIA	Goldman Sachs	C	5.576	
1996	**142,555,000**	**02/01/96**	**F**	**07/15/11**	**07/15/06**	**1996 (2)**	**A1 / A+ ***	**MBIA**	**Bear Stearns**	**N**	**4.600**	
1997	140,000,000	02/15/97	F	02/15/17	02/15/07	1997 (2)	A1 / A+ *	MBIA	JP Morgan	C	5.183	
1998	**154,580,000**	**08/15/98**	**F**	**05/01/15**			**A1 / A+ ***	**FSA**	**Paine Webber**	**N**	**4.674**	115,865,000
1993	**85,955,000**	**06/01/93**	**F**	**07/15/08**		**(2)**	**A2 / A+ ***	**AMBAC**	**A.G. Edwards**	**N**	**1.654**	-
1994	**99,030,000**	**05/01/94**	**F**	**08/01/14**		**(2)**	**A2 / A+ ***	**MBIA**	**A.G. Edwards**	**N**	**2.658**	51,840,000
1994A	**4,955,000**	**06/01/94**	**F**	**06/01/06**		**(2)**	**A2 / A+ ***	**MBIA**	**A.G. Edwards**	**N**	**1.597**	
1995	**34,875,000**	**08/01/95**	**F**	**08/01/07**		**(2)**	**A2 / A+ ***	**MBIA**	**A.G. Edwards**	**N**	**1.855**	-
1996	**79,650,000**	**02/01/96**	**F**	**07/15/11**		**(2)**	**A2 / A+ ***	**MBIA**	**A.G. Edwards**	**N**	**3.722**	34,315,000
1997	**86,785,000**	**02/15/97**	**F**	**02/15/17**		**(2)**	**A2 / A+ ***	**MBIA**	**A.G. Edwards**	**N**	**3.838**	65,340,000
												267,360,000

CERTIFICATES OF PARTICIPATION

SERIES	ISSUE	DATED	MODE (1)	FINAL MATURITY	FINAL PAYMENT	REFUNDED/ REMKTD (2)/ SWAPED	RATINGS UNDERLYING * MOODY'S / S&P	CREDIT FACILITY	LEAD UNDERWRITER	(3)	TIC *	OUTSTANDING 4/1/2010
1988	50,000,000	03/01/88	F	07/01/08	01/01/93	1993	Aaa / AA+	LOC Sumitomo Bk	Shearson Lehman	N	7.452	
1993	**53,330,000**	**05/01/93**	**F**	**08/01/08**	**02/01/03**	**2003C**	**Aaa / AAA**	**MBIA**	**Prudential**	**N**	**5.490**	
1994A	168,170,000	08/01/94	F	05/01/14	11/01/98	1998A, 1998C	Aaa / AAA	MBIA	Merrill Lynch	N	5.884	
1996A	119,135,000	04/15/96	F	05/01/25	11/01/98	1998C	Aaa / AAA	AMBAC	Paine Webber	N	5.888	
1996B	144,865,000	08/15/96	F	08/01/26	08/01/98	1998A, 1998C	A / A- *	AMBAC	Lehman Brothers	N	5.738	
1998A	**132,500,000**	**06/01/98**	**F**	**08/01/27**		**2008A**	**A2 / A- ***	**AMBAC**	**Bear Stearns**	**N**	**5.025**	-
1998B	69,605,000	06/01/98	F	08/01/27	02/01/03	2003A	A2 / A- *	AMBAC	Bear Stearns	N	5.180	
1998C	**283,700,000**	**11/01/98**	**F**	**08/01/25**		**2008A**	**A2 / A- ***	**FSA**	**Bear Stearns**	**N**	**4.975**	-
2000A IMPFEE	100,720,000	09/15/00	F	10/01/20	10/01/09	2004A	A2 / A- *	FSA	Paine Webber	N	5.402	-
2000QZAB	24,508,401	12/21/00	F	12/21/13			Not Rated		Wachovia	C	N/A	4,418,064
2001QZAB	15,000,000	06/01/01	F	06/01/15			Not Rated		Wachovia	C	N/A	3,666,410
2001A	133,650,000	05/01/01	F	05/01/31	11/01/02	2003B	A2 / A *	MBIA	Salomon Smith Barney	N	5.239	
2001B	54,650,000	06/19/01	V	05/01/31			A2 / A *	MBIA	A.G. Edwards	N	var	49,125,000
2001C IMPFEE	42,235,000	09/01/01	F	10/01/21	10/01/21	2004A/2006D	A2 / A *	FSA	Ramirez & Co.	N	4.730	3,770,000
2002A	75,000,000	12/13/02	V	08/01/27		SWAP (4)	A3 / A *	AMBAC	Bear Stearns	N	var	64,020,000
2002B	75,000,000	12/13/02	V	08/01/27		SWAP (4)	A3 / A *	AMBAC	Solomon Smith Barney	N	var	64,020,000
2003A	**63,633,332**	**03/01/03**	**M**	**08/01/27**		**SWAP (4)**	**A3 / A ***	**MBIA**	**Lehman Brothers**	**N**	**3.418**	2,105,539
2003B	**137,780,000**	**03/01/03**	**M**	**05/01/31**			**A3 / A ***	**MBIA**	**Lehman Brothers**	**N**	**3.854**	129,920,000
2003C	**24,170,000**	**05/05/03**	**F**	**08/01/08**			**A3 / A ***	**MBIA**	**Lehman Brothers**	**N**	**2.530**	-
2003D	165,210,000	06/05/03	F	08/01/29			A3 / A *	FGIC	UBS Paine Webber	N	4.358	152,365,000
2003QZAB	9,743,635	12/18/03	F	12/18/18			Not Rated		Banc of America	C	N/A	4,289,085
2004A IMPFEE	**87,210,000**	**08/12/04**	**F**	**10/01/20**			**A3 / A ***	**FGIC**	**UBS Financial Svcs**	**N**	**4.292**	85,775,000
2005A IMPFEE	56,380,000	06/28/05	F	04/01/20			A3 / A *	AMBAC	Bear Stearns	N	3.892	28,230,000
2006A	201,080,000	03/15/06	F	11/01/31			A3 / A *	AMBAC	Citigroup	N	4.494	186,800,000
2006B	208,150,000	04/11/06	F	11/01/31			A3 / A *	AMBAC	UBS	N	4.545	193,305,000
2006C IMPFEE	53,665,000	05/10/06	F	10/01/21			A3 / A *	AMBAC	GOLDMAN SACHS	N	4.411	45,645,000
2006D	**10,570,000**	**12/21/06**	**F**	**10/01/21**			A3 / A *	**AMBAC**	**Bear Stearns**	**N**	**4.327**	10,485,000
2008A	**233,400,000**	**6/19/2008 FWD**	**F**	**08/01/26**			A3 / A *	**AMBAC**	**Bear Stearns**	**N**	**4.098**	233,400,000
2006QZAB	2,599,392	12/15/06	F	12/15/22			Not Rated		Banc of America	C	N/A	1,554,132
2007A	316,515,000	05/10/07	F	05/01/32			A3 / A *	FGIC	Citigroup	N	4.522	316,515,000
2007B	101,265,000	05/24/07	F	05/01/32			A3 / A *	FGIC	Bear Stearns	N	4.473	101,265,000
2007C	90,825,000	05/24/07	V	05/01/37			A3 / A *	FGIC	Merrill Lynch	N	var	90,825,000
2008B	538,305,000	05/29/08	F	05/01/33			A3 / A *	Assured Guarantee	Goldman Sachs	N	4.869	538,305,000
2008C	**57,770,000**	**08/01/08**	**V**	**07/15/27**		**03A & SWAP**	**A3 / A ***	**LOC Wach**	**Wachovia**	**N**	var	57,440,000
2009A	310,055,000	02/26/09	F	02/01/34			A3 / A *	Assured Guarantee	BOA/ML	N	5.277	310,055,000
2009B			F	12/15/17			A3 / A *	Assured Guarantee	Goldman Sachs	N	2	104,000,000
	3,126,331,428	**New Issue**		51,851,428	253,000,000							**2,781,298,230**
	3,900,339,760	**w/Refundings**		qzab	imp fee							

APPENDIX A

THE SCHOOL BOARD OF MIAMI-DADE COUNTY, FLORIDA
SCHEDULE OF DEBT ISSUANCE SINCE 1988

REVENUE ANTICIPATION NOTES

SERIES	ISSUE	DATED	MODE (1)	FINAL MATURITY	FINAL PAYMENT	REFUNDED	RATINGS UNDERLYING * MOODY'S / S&P	CREDIT FACILITY	LEAD UNDERWRITER	(3)	TIC+	OUTSTANDING 4/1/2010
1999	32,150,000	11/23/99	F	11/15/00			MIG-1		Banc of America	C	3.788	
2002	42,950,000	06/20/02	F	12/30/02			MIG-1		Banc of America	C	1.413	
2003	8,000,000	09/23/03	F	06/28/04			MIG-1		Citigroup	C	1.010	
2005	55,000,000	06/28/05	F	06/27/06			MIG-1		Piper Jaffray	C	2.656	
2006	100,000,000	12/01/05	V	11/30/06			Not Rated		Banc of America	C	var	
2007	220,000,000	02/28/07	V	01/31/08			Not Rated		Merrill Lynch	C	var	
2008A	66,000,000	01/31/08	F	05/29/08			MIG-1		Merrill Lynch	N	2.301	
2008B	150,000,000	05/29/08	F	01/29/08			MIG-1		CITI	C	1.890	
2009A	132,000,000	01/29/09	F	01/29/10			MIG-1		CITI	C	0.586	

TAX ANTICIPATION NOTES

SERIES	ISSUE	DATED	MODE (1)	FINAL MATURITY	FINAL PAYMENT	REFUNDED	RATINGS UNDERLYING * MOODY'S / S&P	FITC	CREDIT FACILITY	LEAD UNDERWRITER	(3)	TIC
1997	67,000,000	10/30/97	F	06/30/98			MIG-1			Bear Stearns	C	3.830
1998	90,000,000	07/16/98	F	06/30/99			MIG-1			SunTrust	C	3.614
1999	85,000,000	07/22/99	F	06/28/00			MIG-1			Salomon Smith Barney	C	3.591
2000	65,000,000	07/18/00	F	06/28/01			MIG-1			Merrill Lynch	C	4.311
2001	110,000,000	07/19/01	F	06/27/02			MIG-1			Salomon Smith Barney	C	2.656
2002	168,000,000	07/11/02	F	06/26/03			MIG-1			Goldman Sachs	C	1.537
2003	97,000,000	10/01/03	F	06/28/04			MIG-1			Goldman Sachs	C	1.010
2004	106,000,000	07/28/04	F	06/28/05			MIG-1			Banc of America	C	1.495
2005	105,000,000	07/21/05	F	06/27/06			MIG-1			Banc of America	C	2.727
2006	160,000,000	07/26/06	F	06/27/08			MIG-1			GS & Wachovia	C	3.776
2007	220,000,000	10/05/07	F	10/03/08			MIG-1	F1		Morgan Stanley	C	3.437
2008	100,000,000	11/03/08	F	04/15/09			MIG-1			CITI	C	1.700

MASTER EQUIPMENT/TECHNOLOGY LEASE

FY & SCHD	FUNDING	DATED	MODE (1)							
05/06 (1-4) Eq L	62,387,033	3/1/2006	F	5/10YR		NOT RATED		Banc of America	C	3.468/ 33,200,826.64
06/07 (5-6) Eq L	25,278,699	3/3/2007	F	3/1/2017		NOT RATED		Banc of America	C	3.917 18,731,303.50
06/07 (7) Eq L	8,282,686	10/5/2007	V	7 yr		NOT RATED		Banc of America	C	Var 6,044,294.99
08-0 (8) ERP	77,117,314	6/19/2009	F	7 yr		NOT RATED		Banc of America	C	3.864% 72,130,636.56
Subttl BOA	**173,065,732**									**130,107,061.69**
06/07 (1-4) Tech L	50,000,000	6/28/2007	F	5yr		NOT RATED		SunTrust	C	Var 33,743,062.99
Total	**223,065,732**									**163,850,125**

City of No. Miami Education Finance Construction Note

	62,000,000	10/27/2006	V	8/1/2009		NOT RATED		SunTrust	C	Var -
	62,000,000	10/27/2006	V	8/1/2009		NOT RATED		Wachovia	C	Var -

Grand Total **3,212,508,355**

NOTE: REFUNDING ISSUES ARE NOTED IN BOLD

(1) F = Fixed; V = Variable (Auction Rate Mode); M = Multimodal
(2) Series GOB 1993/1994 on 6/12/03, 1994A/1995 on 3/2/04, 1996 on 11/1/06, and 1997 on 2/15/07 called and remarketed
(3) N = Negotiated Sale; C = Competitive Sale
(4) Series COP 2002 A/B Swaped into synthetic fixed rate of 3.821% commencing 4/1/2006 & Series COP 2003A Swaped into synthetic fixed rate of 3.91% commencing 8/1/2008