

Financial Services
Mr. Ron Y. Steiger, Chief Financial Officer

SUBJECT: AWARD REQUEST FOR PROPOSALS NO. RFP-24-027-YG - GENERAL OBLIGATION BOND (GOB) END OF PROGRAM AUDIT

COMMITTEE: FISCAL ACCOUNTABILITY & GOVERNMENT RELATIONS

LINK TO STRATEGIC PLAN: EFFECTIVE AND SUSTAINABLE OPERATIONAL PRACTICES

Procurement Management Services, at the request of Office of Management and Compliance Audits, released the above-referenced solicitation on January 31, 2025, with the bid opening subsequently held on March 6, 2025. The purpose of this Request for Proposals (RFP) is to select a qualified and experienced auditing firm to provide an independent audit of the District's General Obligation Bond (GOB) funded School Improvement Program. This RFP was advertised on the Procurement Management Services website and DemandStar. This contract impacts all District locations on an as needed basis. The solicitation was shared with the District's Office of Education and Economic Access (OEEA) for additional community outreach.

The initial term of the bid shall be for a two (2) year period, commencing upon contract execution, and may, by mutual agreement between The School Board of Miami-Dade County, Florida, and the successful bidders, be extended for one (1) additional one (1) year period, and if needed, an additional ninety (90) days beyond the expiration of the renewal period.

Four (4) vendors responded to this advertised bid. Based on the criteria listed in the solicitation and the Selection Committee's scoring, one (1) vendor is being recommended for award.

The Selection Committee scored and ranked the two (2) firms deemed most responsive and qualified by the Selection Committee, based on the advertised evaluation criteria. The Committee voted and recommended Plante & Moran, PLLC., as the highest ranked proposer and Anthony Brunson, P.A. as the second highest ranked proposer. In the event the District is unable to meet mutually agreed upon terms with the highest ranked proposer, the Selection Committee voted to select and negotiate with the second highest ranked proposer.

This item and all related solicitation components fully comply with applicable federal, state and local laws.

Fund Source
Various

RECOMMENDED: That The School Board of Miami-Dade County, Florida:

1. **AWARD** REQUEST FOR PROPOSALS NO. RFP-24-027-YG – GENERAL OBLIGATION BOND (GOB) END OF PROGRAM AUDIT, to select a qualified and experienced auditing firm to provide an independent audit of the District's General Obligation Bond (GOB) funded School Improvement Program, for an initial term of two (2) years effective upon contract execution, and may, by mutual agreement between The School Board of Miami-Dade County, Florida, and the successful bidder, be extended for one (1) additional one (1) year renewal period thereto and if needed, an additional ninety (90) days beyond the expiration of the renewal period, pending contract negotiations as follows:

Highest Ranked Proposer

PLANTE & MORAN PLLC
3000 TOWN CENTER, SUITE 100
SOUTHFIELD, MI, 48075
OFFICER: JASON DRAKE

SUBCONTRACTOR:
VIDHWAN, INC.
2 NORTH MARKET STREET, # 400
SAN JOSE, CA 95113
OFFICER: RANDY SINGH

Second Highest Ranked Proposer

ANTHONY BRUNSON, P.A.
3350 SW 148TH AVENUE, SUITE 110
MIRAMAR, FL 33027
OFFICER: ANTHONY BRUNSON

2. **AUTHORIZE** the Superintendent to purchase up to a total estimated amount of \$225,000, for the initial contract term of two (2) years and the one (1) year extension period. Board authorization of this recommendation does not mean the amounts shown will be expended.