

Financial Services

Mr. Ron Y. Steiger, Chief Financial Officer

**SUBJECT: AWARD REQUEST FOR PROPOSALS NO.
RFP-22-003 VF – WORKERS’ COMPENSATION
PROGRAM SERVICES – MEDICARE SET ASIDE,
TRANSPORTATION & TRANSLATION, SURVEILLANCE
& INVESTIGATION AND FIELD CASE MANAGEMENT
SERVICES**

COMMITTEE: FISCAL ACCOUNTABILITY & GOVERNMENT RELATIONS

**LINK TO STRATEGIC
PLAN: EFFECTIVE AND SUSTAINABLE OPERATIONAL
PRACTICES**

Procurement Management Services, at the request of the Office of Risk and Benefits Management, released the above-referenced solicitation. The purpose of this Request for Proposals (RFP) is to establish contracts with qualified, experienced firms to provide Workers’ Compensation Program Services – Medicare Set Aside, Transportation and Translation, Surveillance and Investigation, and Field Case Management Services to the District. This RFP was advertised on the Procurement Management Services website and DemandStar. This contract impacts all District employees. The solicitation was shared with the District’s Office of Economic Opportunity (OEO) for additional community outreach.

The initial term of the bid shall be for a five (5) year period, commencing upon contract execution, and may, by mutual agreement between The School Board of Miami-Dade County, Florida, and the successful bidders, be extended for one (1) additional two (2) year period, and if needed, an additional ninety (90) days beyond the expiration of the renewal period, pending contract negotiations.

Pursuant to School Board Policy 6320.02, the Goal Setting Committee recommended that this solicitation be open for Medicare Set Aside, Transportation and Translation and Field Case Management Services. As for Surveillance and Investigation Services, the Goal Setting Committee assigned a 15-point preference for proposals submitted by African American or Non-minority Women firms certified within the Metropolitan Statistical Area, and up to 15 points based on a sliding scale commitment for proposals submitted by non-certified firms using a M-DCPS certified African American or Non-Minority Women subcontractor within the Metropolitan Statistical Area.

In Fiscal Year 2022-2023, the District spent \$20,066.80 on Translation Services, \$2,699,515.60 on Field Care Management Services, \$423,089.96 on Transportation Services, \$201,231.84 on Medicare Set Aside Services, and \$199,782.77 on Surveillance Services.

Thirty-two (32) vendors responded to this advertised bid. M-DCPS OEO staff verified the Small, Micro, Veteran and/or M/WBE certification status of the firm(s). Based on the criteria listed in the solicitation and the Selection Committee's consensus recommendation, nineteen (19) vendors are being recommended for award.

Fund Source

General

RECOMMENDED: That The School Board of Miami-Dade County, Florida:

1. **AWARD REQUEST FOR PROPOSALS NO. RFP-22-003-VF – WORKERS' COMPENSATION PROGRAM SERVICES – MEDICARE SET ASIDE, TRANSPORTATION & TRANSLATION, SURVEILLANCE & INVESTIGATION AND FIELD CASE MANAGEMENT SERVICES**, to provide Workers' Compensation Program Services – Medicare Set Aside, Transportation and Translation, Surveillance and Investigation, and Field Case Management Services to the District, for an initial term of five (5) years effective upon contract execution, and may, by mutual agreement between The School Board of Miami-Dade County, Florida, and the successful bidder, be extended for one (1) additional two (2) year renewal period thereto and if needed, an additional ninety (90) days beyond the expiration of the renewal period, pending successful contract negotiations and acceptance of set pricing as follows:

MEDICARE SET ASIDE SERVICES

- A. ALLOCATION SERVICES, INC. DBA IMPAXX
280 WEKIVA SPRINGS ROAD, SUITE 3050
LONGWOOD, FL 32779
OWNER/OFFICER: JULIE TURPIN
- B. EK HEALTH SERVICES INC.
992 SOUTH DEANZA BOULEVARD, SUITE 101
SAN JOSE, CA 95129
OWNER/OFFICER: EUNHEE KIM
- C. GENEX SERVICES, LLC
440 EAST SWEDES FORD ROAD, SUITE 1000
WAYNE, PA 19087
OWNER/OFFICER: PETER C. MADEJA
- D. SPECIALTY ALLOCATIONS, INC.
555 WINDERLEY PLACE, SUITE 300
MAITLAND, FL 32751
OWNER/OFFICER: MICHELE EARNEY

TRANSPORTATION AND TRANSLATION SERVICES

- E. AVO T&L, LLC
600 FLORIDA AVENUE, SUITE 202
COCOA, FL 32922
OWNER/OFFICER: NELSON JARVIS
- F. GENEX SERVICES, LLC
440 EAST SWEDES FORD ROAD, SUITE 1000
WAYNE, PA 19087
OWNER/OFFICER: PETER C. MADEJA
- G. L.T.D. AMERICA TOTAL CARE INC.
20090 BOCA WEST DRIVE, SUITE 328
BOCA RATON, FL 33434
OWNER/OFFICER: DONALD LASSAW
- H. MEDI-TRANS, INC. A SUBSIDIARY OF MTI AMERICA, INC.
1350 SOUTH POWERLINE ROAD, SUITE 200
POMPANO BEACH, FL 33069
OWNER/OFFICER: CEM KUS
- I. MEDIATION PROS, INC. DBA SET COMPREHENSIVE CARE
1111 NORTH WESTSHORE BOULEVARD, SUITE 500
TAMPA, FL 33607
OWNER/OFFICER: KASEY L. KIMBROUGH

SURVEILLANCE AND INVESTIGATION SERVICES

- J. CLAIMS INVESTIGATION AGENCY, INC.
7171 SW 24TH STREET, SUITE 205
MIAMI, FL 33155
OWNER/OFFICER: DONALD BLAIR
- K. DELTA ASSOCIATED INVESTIGATIONS, INC.
1397 BUFORD BUSINESS BOULEVARD, SUITE 500
BUFORD, GA 30518
OWNER/OFFICER: RAYMOND F. GILLIS
- L. GALLAGHER BASSETT SERVICES, INC.
2850 GOLF ROAD
ROLLING MEADOWS, IL 60008
OWNER/OFFICER: SCOTT R. HUDSON
- M. JURNEY & ASSOCIATES, INC.
782 NW 42ND AVENUE, SUITE 428
MIAMI, FL 33126
OWNER/OFFICER: MARTHA C. JURNEY

N. LEMIEUX & ASSOCIATES, LLC
110 WASHINGTON AVENUE, 2ND FLOOR
NORTH HAVEN, CT 06473
OWNER/OFFICER: GEORGE A. LEMIEUX II

O. S.K.I., INC. DBA S.K.I. INVESTIGATIONS SBE
18191 NW 68TH AVENUE, SUITE 102
MIAMI, FL 33015
OWNER/OFFICER: WARREN GERSTEIN

P. VERI-FI INVESTIGATIVE SERVICES INC.
5885 EAST CIRCLE DRIVE, SUITE 180, BOX 175
CICERO, NY 13039
OWNER/OFFICER: STEPHEN STASKO

FIELD CASE MANAGEMENT SERVICES

Q. GENEX SERVICES, LLC
440 EAST SWEDES FORD ROAD, SUITE 1000
WAYNE, PA 19087
OWNER/OFFICER: PETER C. MADEJA

R. OMNIMED, INC. SBE/MWBE
8751 WEST BROWARD BOULEVARD, SUITE 202
PLANTATION, FL 33324
OWNER/OFFICER: SHARON DUFEK
NON-MINORITY WOMAN

S. QUINLAN DISABILITY MANAGEMENT, INC. SBE/MWBE
5 DURNESSE COURT
PALM BEACH GARDENS, FL 33418
OWNER/OFFICER: PATRICIA H. QUINLAN
NON-MINORITY WOMAN

2. AUTHORIZE the Superintendent to negotiate, finalize and execute contracts with the agencies listed above for services to be performed pursuant to RFP-22-003-VF - Workers' Compensation Program Services – Medicare Set Aside, Transportation & Translation, Surveillance & Investigation and Field Case Management Services.