Office of Superintendent of Schools August 24, 2021
Board Meeting of September 9, 2021

Financial Services
Mr. Ron Y. Steiger, Chief Financial Officer

SUBJECT: AWARD INVITATION TO BID NO. ITB-20-042-MV – ELEVATOR RETROFIT AND MODERNIZATION

COMMITTEE: FISCAL ACCOUNTABILITY & GOVERNMENT RELATIONS

LINK TO STRATEGIC PLAN: EFFECTIVE AND SUSTAINABLE OPERATIONAL PRACTICES

Procurement Management Services, at the request of Facilities Operations, released the above-referenced solicitation. The purpose of this Invitation to Bid (ITB) is to establish a contract with pre-approved vendors, to furnish all transportation, labor, supervision, equipment and materials necessary to provide elevator retrofitting, upgrades and modernizations, as needed, for Miami-Dade County Public Schools. This is a term bid which states that the Board may purchase quantities as needed, but is not obligated to purchase any guaranteed amount. Awarded vendors will be invited to participate in site scope meetings and the Request for Quotations process. Per this ITB, projects under $1,000 will be awarded on a rotating basis. This ITB was advertised on the Procurement Management Services website, as well as Periscope S2G and DemandStar. The solicitation was shared with the District's Office of Economic Opportunity (OEO) for additional community outreach.

The initial term of the bid shall be for a period of three (3) years, commencing September 9, 2021 through September 8, 2024, and may, by mutual agreement between The School Board of Miami-Dade County, Florida, and the successful bidders, be extended for two (2) additional one (1) year periods.

The Goal Setting Committee recommended that this solicitation be open with a 3% preference for SBE/MBE certified firms, to be applied during each Request for Quotations event that follows the award during the contract terms.

Six (6) vendors responded to this advertised bid. Based on the criteria listed in the solicitation, the contract shall be awarded to four (4) vendors meeting the minimum requirements, of which one (1) is certified.

M-DCPS OEO staff verified the Small, Micro, Veteran and/or M/WBE certification status of the firm(s).

Fund Source
Capital

E-143

RECOMMENDED: That The School Board of Miami-Dade County, Florida:

1. **AWARD** INVITATION TO BID NO. ITB-20-042-MV – ELEVATOR RETROFIT AND MODERNIZATION to establish a contract with pre-approved vendors, to furnish all transportation, labor, supervision, equipment and materials necessary to provide elevator retrofitting, upgrades and modernizations, as needed, for Miami-Dade County Public Schools, with an initial effective date of September 9, 2021 through September 8, 2024, and may, by mutual agreement between The School Board of Miami-Dade County, Florida, and the successful bidders, be extended for two (2) additional one (1) year extension periods thereto, as follows:

   A. DELAWARE ELEVATOR OF FLORIDA, INC.
   1 NW 28TH STREET
   BOCA RATION, FL 33431
   OWNER/OFFICER: CHARLES E. MEEKS, JR.

   B. ORACLE ELEVATOR HOLDCO, INC.
   8800 GRAND OAK CIRCLE, SUITE 550
   TAMPA, FL 33637
   OWNER/OFFICER: SEAN BARRETTE

   LOCAL OFFICE:
   8000 NW 25TH STREET, SUITE 400
   DORAL, FL 33122

   C. THYSSEN ELEVATOR COMPANY
   11605 HAYNES BRIDGE ROAD, SUITE 650
   ALPHARETTA, GA 30009
   OWNER/OFFICER: KEVIN LAVALLEE

   LOCAL OFFICE:
   7481 NW 66TH STREET
   MIAMI, FL 33166

   D. XPERT ELEVATOR SERVICES, INC. **SBE**
   2113 SPAFFORD AVENUE
   WEST PALM BEACH, FL 33409
   OWNER/OFFICER: DEAN A. BECKEMEYER

   LOCAL OFFICE:
   9802 NW 80TH AVENUE
   HIALEAH GARDENS, FL 33016

2. **AUTHORIZE** Procurement Management Services to purchase up to the total estimated amount of $1,500,000 for the initial contract term and an amount not to exceed $500,000 for each subsequent one (1) year extension period. Board authorization of this recommendation does not mean the amount shown will be expended.